

# ROSS VALLEY SCHOOL DISTRICT

100 Shaw Drive, San Anselmo, CA 94960 | Phone: 415.454.2162 | Fax: 415.454.6840 | www.rossvalleyschools.org

## SENIOR CITIZEN PARCEL TAX EXEMPTION APPLICATION

**\*\*Applications MUST be submitted no later than August 1<sup>st</sup> of the current tax year\*\***

You must meet **ALL** of the following criteria to qualify for a parcel tax exemption during any tax year:

- you must have attained age 65 prior to July 1 of any applicable year.
- you must be the owner or a beneficial owner\* of the parcel.
- you must use the parcel as your principal place of residence.

If you believe you will qualify for this exemption, please complete all items below and return this form along **with a copy of your current driver license or California ID card** as proof of age and primary residency. If current ID does not have the address of the parcel you are requesting exemption for, please submit a copy of a utility bill dated within the last month that details your name and the physical address of the property (PG&E or Marin Municipal Water Dist) by mail to:

*Ross Valley School District  
Attn: Senior Exemption  
100 Shaw Drive  
San Anselmo, CA 94960*

If you have questions, or need assistance in completing this form, please call (415) 451-4070. The exemption shall continue and remain in effect for each year without the need for annual reapplication.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Is the address your principal place of residence? ☐ YES ☐ NO

Birth Date: \_\_\_\_\_ Parcel Number: --

Do you claim the exemption as: a) ☐ Owner of record  
b) ☐ A beneficial owner\* under a trust instrument  
c) ☐ Other \_\_\_\_\_

*If you check (b) or (c) above, please provide a copy of the following pages: First Page, Signature Page and Property Description page within the trust/document that references the parcel number, lot numbers for your property, or the property address under which you claim beneficial ownership\*.*

Executed on (date) \_\_\_\_\_ at (city) \_\_\_\_\_, California. I  
declare under penalty of perjury the foregoing is true and correct.

Signature: \_\_\_\_\_

*\*"Beneficial Owner" means that you have title in your name, or title may be held for your benefit by a trustee or other fiduciary who acts on your behalf, such as a partner, corporation, lessor, obligee under a contract of sale, etc.*

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|--|--|------------------------------------|
| For Ross<br>Valley<br>School<br>District Use<br>Only | <input type="checkbox"/> Request Approved                                      | Date Property Owner Notified _____ |
|  | <input type="checkbox"/> Request Denied  | Reason if Denied: _____            |
|  | If age, which year eligible? _____ School District Authorized Signature: _____ |                                    |